Bird&Bird Satellite Bulletin

September 2015



Polish Space Industry: New Opportunities

A new chapter for the Polish space sector opened when the Polish Space Agency (POLSA) was established on 26 September 2014. With its headquarters currently established in Gdańsk and two regional offices planned in Warsaw and Rzeszów, POLSA is tasked with stimulating the growth of the Polish aeronautics industry.

Commencing operations in February 2015, the main role of POLSA entails providing support to Polish companies, universities and research institutes towards successful participation in programmes funded by the European Space Agency (ESA), European Commission (in particular Horizon 2020), EUMETSAT, and the European Defence Agency.

Polish space industry

The Polish space industry was further boosted by the accession of Poland as a full member of ESA in 2012. This allows Polish entities to participate in ESA programmes, and enables closer cooperation with their European counterparts. Although the full supply chain is not yet adequately developed, several Polish entities are recognised providers of components and niche technological solutions.

In this context the Space Research Centre of the Polish Academy of Science has a leading role. Recent highlights include the launch of Poland's first satellite "Lem" (November 2013), followed by "Heweliusz" (August 2014). These science satellites were launched as part of the "BRIght Target Explorer (BRITE)-Constellation" project in cooperation with entities from Canada and Austria.

Regulatory landscape

The regulatory landscape for the Polish space industry is defined in the "Programme of activities for the development of space technologies and use of the satellite systems in Poland" agreed by the Council of Ministers in June 2012 and "The National Plan for the development of the Space Sector in Poland 2014-2020". Among the top policy priorities are fostering the participation of Polish entities in international collaboration and facilitating the use of available funds.

Opportunities in Poland

The EC is about to announce the <u>official Horizon</u> 2020 work <u>programme 2016-2017</u>; the subject of the Space Information Days held in Warsaw on 28-29 September 2015.

ESA has recently announced two calls with the focus on Poland:

- The "<u>Permanently open call for outline</u>
 <u>proposals under the Polish industry incentive</u>
 <u>scheme</u>" dedicated only to Polish companies.
- The "EO Innovation Platform Testbed Poland".
 The prime contractor must be based in Poland and 90% of its activities must be executed by Polish entities.



For more information on this topic or our satellite group please contact:

Joanne Wheeler

Partner, UK

Tel: +44 20 3017 6847 joanne.wheeler@twobirds.com

Natalia Zebrowska

Associate, Poland

Tel: +48 22 583 79 00 natalia.zebrowska@twobirds.com

Bird & Bird's Satellite Group

Bird & Bird's satellite group are international specialists with a unique reputation and track record in the industry. Through many years of experience working in-house, at regulators, in international institutions (EC, ESA, ITU, UN) and in private practice, we have built an extensive footprint of expertise and knowledge. Possessing a genuine interest in the sector, our team assist clients in many areas including: regulatory advice, industry specific commercial contacts, competition, corporate, finance, dispute resolution, employment, and insurance.

Our international team offers clients a one-stop shop to address the issues they face, with expert lawyers across Europe, the Middle East, Asia, and strong experience in Africa.

Our satellite group fits neatly within Bird & Bird's world leading Tech & Comms sector group, which offers advice in related sectors such as: energy and utilities, life sciences, transport and maritime, aerospace, defence and security, aviation, financial services, and healthcare. Bird & Bird also house a team focussed on SMEs and the needs of start-ups.

Get in touch



Joanne Wheeler Partner, UK

Tel: +44 20 3017 6847 joanne.wheeler@twobirds.com



Shane Barber
Partner, Australia

raithei, Australia

Tel: +61 2 9226 9814 shane.barber@twobirds.com



Anne Federle Partner, Belgium

Tel: +32 2 282 6088 anne.federle@twobirds.com



Michelle Chan
Partner, China and Hong Kong

Tel: +852 2248 6111 michelle.chan@twobirds.com



Sven-Erik Heun

Partner, Germany

Tel: +49 69 74222 6158 sven-erik.heun@twobirds.com



THE STATE OF THE S

Graeme Maguire

Partner, UK

Tel: +44 20 7905 6218 graeme.maguire@twobirds.com





Marjolein Geus

Partner, The Netherlands

Tel: +31 70 353 8806 marjolein.geus@twobirds.com





Kelly Tymburski Partner, UAE

Tel: +971 2610 810 kelly.tymburski@twobirds.com





Frédérique Dupuis-Toubol

Partner, France

Tel: +33 1 42 68 6023 frederique.dupuis.toubol@twobirds.com





Adriano Ros

Associate, UK

Tel: +44 20 7982 6487 adriano.ros@twobirds.com









twobirds.com



Abu Dhabi & Beijing & Bratislava & Brussels & Budapest & Copenhagen & Dubai & Dusseldorf & Frankfurt & The Hague & Hamburg & Helsinki & Hong Kong & London & Lyon & Madrid & Milan & Munich & Paris & Prague & Rome & Shanghai & Singapore & Skanderborg & Stockholm & Sydney & Warsaw