

# Bird & Bird & International Capital Markets & Q2 2020 Deal Highlights

Advised Athesia with reference to capital market aspects relating to the offer from Retelit Digital Services.

BORSA ITALIANA S.P.A

Advised ING Bank NV on the rollover of a put and call option transaction with MOL Hungarian Oil and Gas Plc ("MOL") for MOL shares.

BUDAPEST STOCK EXCHANGE, HUNGARY

Acted as Singapore counsel to **Southern Alliance Mining Ltd** in relation to Singapore law aspects of its proposed initial public offering on the Catalist board of SGX and as solicitors to the placement.

SINGAPORE EXCHANGE

Advised **Canaccord Genuity** in its role as the nominated adviser, sole broker and bookrunner in respect of a placing by Woodbois Limited, the African focused forestry and timber trading company, as part of a £13.1million fundraising.

AIM MARKET, LONDON STOCK EXCHANGE

Advised **Jining High Tech Urban Construction Investment Co., Ltd**, a PRC state-owned enterprise in the business of infrastructure construction services, on the issuance of bonds to raise approximately US\$118 million.

HONG KONG STOCK EXCHANGE

Advised **Southwest Securities (HK) Capital Limited** and nineteen other underwriters as sponsor's and underwriters' counsel on the IPO and share listing of Shandong Fengxiang Co., Ltd which raised more than €133 million.

HONG KONG STOCK EXCHANGE

Advised **Commerzbank AG** on a delta hedge and put/call options transaction with MOL Hungarian Oil and Gas Plc ("MOL") for MOL shares.

BUDAPEST STOCK EXCHANGE, HUNGARY

Advised **Euronext Amsterdam** and **Euronext Brussels** listed biopharmaceutical company **Kiadis Pharma N.V.** on a EUR12 million private placement with a US biotech investor, with **Opperheimer & Co Inc** acting as sole bookrunner, and on a EUR 5million private placement with leading biotech investor **Life Sciences Partners**.

EURONEXT

Advised **TMI Associates** on the English law aspects of their client's investment into **Gore Street Energy Fund**.

MAIN MARKET, LONDON STOCK EXCHANGE

Advised the British company **Gamma Communications plc** on the acquisition of 80% of the shares in **HFO Holding AG**, one of the leading SIP trunk providers in Germany, which also includes the distributor **Epsilon**.

AIM MARKET, LONDON STOCK EXCHANGE

Advising **Pixium Vision**, a medtech company listed on Euronext Growth, specialising in the development of retinal implants to give vision to visually impaired people, in the framework of its capital increase with maintaining the preferential subscription rights of the shareholders.

EURONEXT GROWTH

Acted for **WH Ireland Limited** on two fundraisings for **UK Oil & Gas PLC** raising aggregate proceeds of £5.5m. We also acted for **WH Ireland Limited** on two fundraisings for **Cadence Minerals plc**. **Cadence** is listed on AIM and is an early investment strategy & development firm, within the mineral resource sector.

AIM MARKET, LONDON STOCK EXCHANGE

Advising **H&P Advisory Limited** (the Sole Financial Advisor to **Viaro Energy**) in connection with **Viaro's** recommended all cash offer for the entire issued share capital of **RockRose Energy plc** for a total consideration of £247.5 million, subject to completion. The transaction was announced on 6 July. In addition to the London team, we had support from our UAE offices.

MAIN MARKET, LONDON STOCK EXCHANGE