

Bird & Bird & ECM Deals Roundup Q2 2021

We advised Canaccord in its role as the nominated adviser, sole broker and bookrunner in respect of a GBP6m placing, subscription and retail offer by Woodbois PLC the African focused forestry and timber trading company.

AIM MARKET, LONDON STOCK EXCHANGE

We advised iX Biopharma Ltd, a Singapore public-listed specialty pharmaceutical company focussing on the development and commercialisation of innovative therapies that improve the quality of life for those suffering from pain and other health conditions, on its rights issue which raised net proceeds of USD9.56 million.

CATALIST BOARD, SINGAPORE EXCHANGE

We advised Checkin.com Group AB, a Stockholm based provider of cloud-based software for improved online check-in solutions, on its SEK45,000,000 IPO.

NASDAQ FIRST NORTH GROWTH MARKET

We advised EnQuest PLC, a UK independent oil and gas producer operating in the North Sea and in Malaysia, on Swedish law aspects to its GBP36,100,000 placing and open offer.

MAIN MARKET, LONDON STOCK EXCHANGE AND NASDAQ STOCKHOLM

We have advised the debt investment arm of Swedish insurance group Livförsäkringsbolaget Skandia in their role as sole taker of SEK220,000,000 senior secured floating rate notes issued by an SPV ultimately owned by CapMan Nordic Real Estate III FCP-RAIF.

We acted for Westminster Group plc on a secondary fundraising which raised gross proceeds of GBP2,500,000 for the company by way of a placing of 43,859,649 Placing Shares, at a price of 5.7 pence per Placing Share.

AIM MARKET, LONDON STOCK EXCHANGE

We advised Toivo Group Plc in connection with its oversubscribed EUR 15 million initial public offering and listing on Nasdaq First North Growth Market Finland.

NASDAQ FIRST NORTH GROWTH MARKET FINLAND

We advised Cloudbreak Discovery PLC on the acquisition of certain businesses and assets in Canada, which constituted a reverse takeover pursuant to rule 58 of the AQSE rules and the re-listing of the enlarged group to the Standard List of the London Stock Exchange's Main Market, together with an associated fundraise.

MAIN MARKET, LONDON STOCK EXCHANGE

We advised Euronext Amsterdam listed RoodMicrotect N.V., a leading independent company for semiconductors supply and quality services, on the EUR2,600,000 financing arrangement. In the context of the transaction, approx. 7.5 million warrants have been issued to the lenders.

DEBT CAPITAL MARKETS, EURONEXT AMSTERDAM

We advised WH Ireland in its role as broker to Pensana plc, on its GBP15 million placing. The fundraise was for continued development of Pensana's rare earths project in Angola and its proposed processing plant in Hull, UK.

MAIN MARKET, LONDON STOCK EXCHANGE

We advised Envipco Holding N.V., a recognized leader in the development and operation of reverse vending machines listed on Euronext Amsterdam, on its EUR8.1m private placement and its secondary listing on Euronext Growth Oslo.

EURONEXT AMSTERDAM, EURONEXT GROWTH OSLO

We advised Iconovo AB, a Swedish inhalation products developer, on its SEK75,000,000 accelerated book-building and placing.

NASDAQ FIRST NORTH GROWTH MARKET

We acted as Singapore counsel for the HeMo Bioengineering Ltd, a company offering a suite of innovative interventional medical devices targeting neuro-vascular and peripheral diseases on its proposed IPO on Hong Kong Stock Exchange.

THE STOCK EXCHANGE OF HONG KONG LTD