

Bird & Bird & International Capital Markets & Q1 2021 Deal Highlights

We advised the board of Dignity plc, the UK's only listed funeral service provider, on a hostile requisition by the company's largest shareholder, Phoenix UK Fund Limited, seeking to replace the existing executive chairman with the founder and chief investment officer of Phoenix.

MAIN MARKET, LONDON STOCK EXCHANGE

We advised independent oil and gas producer EnQuest PLC on Swedish law aspects to its planned MUSD 50 open offer.

NASDAQ STOCKHOLM

We advised high technology surface manufacturer Prebona in connection with its 24 MSEK accelerated book build.

NASDAQ STOCKHOLM

We advised pay-as-you-drive insurance solution provider Greater Than in connection with its 136 MSEK accelerated book build.

NASDAQ STOCKHOLM

We Advised Joh. Berenberg Gossler & Co KG, London branch ("Berenberg") and Grant Thornton UK LLP ("Grant Thornton") on the successful initial public offering of Supreme plc. This was the first AIM IPO of 2021.

AIM MARKET, LONDON STOCK EXCHANGE

We advised investment holding company Gazelle Capital (as vendor) in relation to SGX Mainboard-listed Fabchem China Limited's proposed acquisition of Australian power plant operator Renewable Power Management for an approximate deal consideration of S\$22 million to S\$30 million.

SINGAPORE STOCK EXCHANGE

We advised Wonderscape Holdings Limited on its listing on the Mainboard of the Hong Kong Stock Exchange.

HONG KONG STOCK EXCHANGE

We advised Aedge Group Limited on its initial public offering on the Catalist board of the SGX-ST.

SINGAPORE STOCK EXCHANGE

We advised Jangada Mines plc on its fundraising to fund the development of its vanadium project in Brazil.

AIM MARKET, LONDON STOCK EXCHANGE

We advised the board of high-performance façade glass manufacturer ChromoGenics AB in connection with a hostile MSEK 217 takeover bid.

NASDAQ STOCKHOLM

Advising Canaccord Genuity Ltd and WH Ireland, as joint bookrunners, on a secondary fundraising for aircraft leasing company, Avation plc.

MAIN MARKET, LONDON STOCK EXCHANGE

Acted as Singapore counsel to Southern Alliance Mining Ltd. on its proposed initial public offering on the Catalist board of SGX and as solicitors to the placement.

SINGAPORE STOCK EXCHANGE

We acted for WH Ireland Limited on a placing of shares of GCM Resources PLC, an AIM listed mining company with assets in Bangladesh.

AIM MARKET, LONDON STOCK EXCHANGE

Acting as Singapore counsel to Jobstore Group, an online job distribution platform, in relation to its proposed listing on the Australian Securities Exchange.

AUSTRALIAN SECURITIES EXCHANGE

We advised Asiamet Resources, an AIM listed copper mining client on its £10m fundraising through a firm placing, subscription and accelerated bookbuild.

AIM MARKET, LONDON STOCK EXCHANGE

We advised on the initial Public Offering of Memiontec Holdings on the Catalist Board of the Singapore Exchange Securities Trading Limited.

SINGAPORE STOCK EXCHANGE

We advised AIM quoted IP transfer company Tekcapital plc on a placing to raise funds for investing in its portfolio technology companies including a company with a portable oxygen concentrator which has recently obtained FDA approval in the US.

AIM MARKET, LONDON STOCK EXCHANGE

Acting for Shore Capital on an equity placing and subscription for Kore Potash, a potash exploration and development company whose flagship asset is the 97%- owned Sintoukola Potash Project located within the Republic of Congo.

AIM MARKET, LONDON STOCK EXCHANGE