

International Capital Markets Deal Round Up 2022

Bird & Bird

Our Dubai office has advised the Islamic Corporation for the Development of the Private Sector (the ICD), the private sector arm of the Islamic Development Bank, on the update of its multicurrency sukuk programme. Sukuk to be issued under the programme will be listed on the Main Market of the London Stock Exchange and on Nasdaq Dubai.

Main Market, London Stock Exchange | NASDAQ Dubai

We advised Youngtimers Asset Company AG – a company established to acquire, own, develop and operate businesses servicing the collectible cars, trade and listed on SIX (Swiss Stock Exchange) - with reference to the sale of a 30% stake of Garage Italia Customs S.r.l to the Luxembourg-based FBNK Finance S.à r.l., an investment company owned by Aston Fallen, a financier in the e-commerce sector.

SIX Swiss Exchange

We advised independent battery minerals mining projects developer Eurobattery Minerals AB on its SEK 18 million issuance and placing of convertible debentures on NGM Nordic SME.

Nordic Growth Market

We advised Finnish public listed construction company Lehto Group Plc in connection with its €15 million senior unsecured convertible bond offering.

The Helsinki Stock Exchange

We advised AIM listed specialist stamp retailer, The Stanley Gibbons Group plc, on its delisting from the AIM market of the London Stock Exchange.

AIM Market, London Stock Exchange

We advised Tennyson Securities, as broker on the re-admission to the Main Market of CYBA PLC and related placing of £6 million. CYBA PLC was London's first cybersecurity SPAC to IPO. The proceeds of the placing were used to acquire Narf Industries LLC and Narf Industries PR LLC which are the first assets acquired by CYBA. The transaction constituted a reverse takeover.

Main Market, London Stock Exchange

We advised WH Ireland as NOMAD and Broker on a placing of new ordinary shares for UK Oil and Gas plc.

Aquis Stock Exchange and AIM Market, London Stock Exchange

We advised brokers, Hannam & Partners and SP Angel Corporate Finance LLP on Cornish Metals Inc.'s £40.5 million fund raise to advance the South Crofty tin project in Cornwall, England. Cornish Metals Inc. is a mineral exploration and development company focused on tin and copper projects in Cornwall, United Kingdom.

AIM Market, London Stock Exchange

We advised AIM, NASDAQ and TSX-listed TransGlobe Energy Corporation on its merger with LSE Main Market and NYSE-listed VAALCO Energy, Inc. in a share-for-share strategic business combination transaction valued at US\$307 million. The merger has created a world-class African-focused E&P Company with its assets located in prolific and established basins in Egypt, Gabon, Equatorial Guinea and Canada.

AIM Market & Main Market, London Stock Exchange | Toronto Stock Exchange | NASDAQ & New York Stock Exchange

We advised ING Bank N.V. in connection with a share purchase agreement and a complex put and call option arrangement with MOL (Hungarian Oil Company) regarding MOL shares. This was a highly complex deal raising several unique Hungarian law questions on the re-characterisation of treasury shares and financial assistance.

Budapest Stock Exchange

We advised SP Angel Corporate Finance LLP and Gneiss Energy Limited as joint placing agents on a placing and subscription by AIM Listed Sound Energy.

AIM Market, London Stock Exchange

We advised Finnish residential property investor Asuntosalkku Plc in connection with its group restructuring and listing on First North Growth Market Finland.

First North Growth Market, Nasdaq Nordic

We advised HLRE Holding Oyj in connection with the admission to trading on Nasdaq Stockholm of its senior secured floating rate bonds.

NASDAQ Stockholm

We advised ABCI Capital Limited and eight other underwriters on the successful initial public offering and spin-off listing of Redco Healthy Living Company Limited ("Redco Healthy") on the Main Board of the Hong Kong Stock Exchange. Redco Healthy is a property management service provider with a leading position in the Jiangxi Province in the PRC.

Hong Kong Stock Exchange

We advised London-premium listed JXX Oil & Gas PLC on its delisting and connected buyback tender offer.

Main Market, London Stock Exchange

We advised WH Ireland as NOMAD and Broker on a placing and open offer for AIM and AQSE listed Cadence Minerals Plc.

AIM Market, London Stock Exchange | Aquis Stock Exchange, London

We advised Albion Development VCT PLC, Albion Enterprise VCT PLC, Albion Technology & General VCT PLC, Albion Venture Capital Trust PLC, Crown Place VCT PLC and Kings Arms Yard VCT PLC (together the "Companies") in relation to their offers for subscriptions for new Ordinary Shares in each of the Companies to raise, in aggregate, up to £70 million.

Main Market, London Stock Exchange

We advised investment banking client, Joh. Berenberg, Gossler & Co. KG, on a placing which raised £78.6 million for Team17. Leading British video game developer and publisher, Team17 used the funds to pay for their acquisition of German company, Astragon Entertainment GmbH.

AIM Market, London Stock Exchange

We advised Implanet, a medical technology company specialising in spinal implants listed on Euronext Growth, in the context of the signature of a commercial, technological and financial partnership with Sanyou Medical, a Chinese manufacturer of medical devices for spinal surgery.

Euronext Growth, Paris Stock Exchange

We advised Phoenix Asset Management Partners on two separate investment rounds in Silverwood Brands plc, the Aquis-listed company specialising in premium consumer brands in the food, organic food, wellness, lifestyle and leisure sectors. The investments were made by Phoenix's listed specialist investment fund, Castelnau Group Ltd, and were instrumental in Silverwood announcing the transformative acquisition of interests in two high-profile consumer brands, being the UK headquartered international cosmetics retailer, Lush and the Japan-based skincare manufacturer, Sonotas.

Aquis Stock Exchange, London

We advised Ceresio Investors, acting as Lead Manager to General Finance S.p.A. ("General Finance") in relation to General Finance's listing on the Italian Main Market.

Borsa Italiana - Main Market

We advised CDP Venture Capital SGR S.p.A. – Fondo Rilancio in relation to its investment in the share-capital of Eligo S.p.A. ("Eligo") and the negotiation of a shareholders' agreement in relation to Eligo's listing on Euronext Growth Milan.

Euronext Growth Market (Milan)

We advised United Overseas Bank Limited, Sponsor and Issue Manager for Alpina Holdings Limited ("Company"), in the Company's listing on the Catalist board of the SGX-ST. Alpina Holdings Limited is an established Singapore-based contractor specialising in providing integrated building services, mechanical and electrical engineering services and alteration and addition works.

SGX-ST, Singapore Stock Exchange

We advised Hannam & Partners as broker on Canadian Overseas Petroleum's oversubscribed placing by way of accelerated bookbuild process which raised gross proceeds of US\$13 million.

Main Market, London Stock Exchange