

Bird & Bird & International Capital Markets & Annual review 2020

Advised Alpha FX Group plc on its £20 million fundraising. Alpha FX is a foreign exchange specialist working internationally for businesses and institutions impacted by currency volatility.

AIM MARKET, LONDON STOCK EXCHANGE

Advised Athesia in relation to the capital market aspects relating to the offer from Retelit Digital Services.

BORSA ITALIANA S.P.A

Advising Business Opportunities for L'Oréal Development ('BOLD') in relation to its participation in a EUR27 million fundraising of Carbios by means of a private placement on Euronext Growth.

EURONEXT GROWTH, PARIS

Advised high performance façade glass manufacturer Chromogenics AB in connection with its MSEK 94 rights issue.

NASDAQ FIRST NORTH, STOCKHOLM

Advised Commerzbank AG on a delta hedge and put/call options transaction with MOL Hungarian Oil and Gas Plc ("MOL") for MOL shares.

BUDAPEST STOCK EXCHANGE, HUNGARY

Advising Envipco, a leading global provider of recycling systems and reverse vending machine technology, listed on Euronext Amsterdam, on the termination of its secondary listing and its delisting from Euronext Brussels.

EURONEXT, BRUSSELS

Advised Wise Ally International Holdings Limited on its IPO and listing on the Main Board of the Hong Kong Stock Exchange. This transaction represents a further milestone in our Hong Kong Corporate team's development and track record in the Hong Kong capital markets space and showcases our firm's capability to provide clients with comprehensive and seamless legal services through our international platform and network.

HONG KONG STOCK EXCHANGE

Advised Beowulf Mining plc, a mining, exploration and development company, in relation to its £7.3 million open offer and SEK56.7 million rights issue.

AIM MARKET, LONDON STOCK EXCHANGE
SPOTLIGHT STOCK MARKET, STOCKHOLM

Advised Canaccord Genuity in its role as the nominated adviser, sole broker and bookrunner in respect of a placing by Woodbois Limited, the African focused forestry and timber trading company, as part of a £13.1 million fundraising.

AIM MARKET, LONDON STOCK EXCHANGE

Advised high performance façade glass manufacturer Chromogenics AB in connection with its MSEK 101 rights issue.

NASDAQ FIRST NORTH, STOCKHOLM

Advised DP Poland plc, the operator of Domino's Pizza brand and stores in Poland, on its £29.5 million acquisition of Dominium S.A., a Polish based pizza restaurant chain, together with an associated £5.2m fundraising and re-admission of the enlarged group to trading on AIM.

AIM MARKET, LONDON STOCK EXCHANGE

Advised Eurobattery Minerals, a battery minerals mining, exploration and development company in relation to its MSEK 47.3 rights issue of shares and warrants.

NORDIC SME, STOCKHOLM

Advising H&P Advisory Limited (the Sole Financial Advisor to Viaro Energy) in connection with Viaro's recommended all cash offer for the entire issued share capital of offshore (North Sea) oil and gas company, RockRose Energy plc for a total consideration of £247.5 million.

MAIN MARKET, LONDON STOCK EXCHANGE

Advising ICBC International, the sole listing sponsor, for the HK\$1.5bn IPO of the Chinese property developer Datang Group Holdings on the Hong Kong Stock Exchange.

HONG KONG STOCK EXCHANGE

Advised Iristy, a video analytics software developer, in relation to its MSEK 50 accelerated book building.

NASDAQ FIRST NORTH, STOCKHOLM

Advised Euronext Amsterdam and Euronext Brussels listed biopharmaceutical company Kiadis Pharma N.V. on a EUR12 million private placement with a US biotech investor, with Opperheimer & Co Inc acting as sole bookrunner, and on a EUR 5million private placement with leading biotech investor Life Sciences Partners.

EURONEXT

Advised Joh. Berenberg, Gossler & Co. KG, as sponsor, financial adviser and corporate broker to Connect Group PLC, the UK specialist distributor operating in newspaper & magazine wholesaling and mixed freight distribution, on the Class 1 disposal of the Tuffnells Group, a leading UK distributor of mixed freight, which serves approximately 4,000 businesses.

MAIN MARKET, LONDON STOCK EXCHANGE

Acted for WH Ireland on secondary fundraisings for Cadence Minerals PLC and for UK Oil and Gas PLC.

AIM MARKET, LONDON STOCK EXCHANGE

Advised Southwest Securities (HK) Capital Limited and nineteen other underwriters as sponsor's and underwriters' counsel on the IPO and H share listing of Shandong Fengxiang Co., Ltd which raised more than €133 million.

HONG KONG STOCK EXCHANGE

Advised Liberum Capital Limited, the broker and Nomad, on the £15 million fundraising and acquisition for Hornby PLC, the AIM listed international models and collectibles group. £13.4 million of the fundraising was by way of placing and £1.6 million by way of open offer underwritten by the placees.

AIM MARKET, LONDON STOCK EXCHANGE

Advised Liberum Capital Limited and Peel Hunt LLP, the brokers, on the £12.4 million AIM fundraising by way of placing for SigmaRoc PLC, a construction materials company with operations in the UK, Benelux and the Channel Islands.

AIM MARKET, LONDON STOCK EXCHANGE

Advised Pixium Vision, a medtech company specialising in the development of retinal implants to give vision to visually impaired people on:

- its EUR 7.3 million public offer
- its EUR 8.75 million convertible notes into new shares and / or cash subscribed by the European Select Growth Opportunities Fund, following its transfer from Euronext Paris to Euronext Growth Paris

EURONEXT GROWTH, PARIS

Advised on the public take over bid by AIM listed Gamma Communications plc of the Spanish company Voz Telecom listed on the alternative market (MAB) and further delisting.

ALTERNATIVE EQUITY MARKET (MAB), MADRID

Acting for S.P. Angel Corporate Finance LLP on the placing of new ordinary shares for Amur Minerals Corporation to raise £6.1 million. Amur is a nickel-copper sulphide mineral exploration and resource development company focused on the far east of Russia.

AIM MARKET, LONDON STOCK EXCHANGE

Acted as Singapore counsel to Southern Alliance Mining Ltd in relation to Singapore law aspects of its proposed initial public offering on the Catalist board of SGX and as solicitors to the placement.

SINGAPORE EXCHANGE

Advising Tirupati Graphite plc, a producer of specialist flake graphite and graphene based in India, with operations in Madagascar and Mauritius, on its IPO on the Main Market of the London Stock Exchange.

MAIN MARKET, LONDON STOCK EXCHANGE

Advised The Westminster Group plc, the AIM listed global security and managed services group, on a share capital reorganisation and associated £5 million placing.

AIM MARKET, LONDON STOCK EXCHANGE

Advised Lehto Group plc, a Finnish construction company, on its EUR20 million rights issue.

MAIN MARKET, NASDAQ HELSINKI