

Bird & Bird & International Capital Markets & Q1 2020 Deal Highlights

Advised Guangdong Guangxin Holdings Group Limited in its mandatory general offer for the issued shares of the Hong Kong-listed Xingfa Aluminium Holdings Limited. The client fulfilled its objective of becoming the controlling shareholder holding slightly more than 30% of Xingfa Aluminium whilst also complying with its obligations under the Hong Kong Takeovers Code. This is the second general offer transaction that we have completed within a few months in which we acted for a PRC state-owned entity.

HONG KONG STOCK EXCHANGE

Advised Memiontec Holdings Limited, part of the Memiontec Group on the placement of its shares on Catalist. The Memiontec Group are water treatment specialists headquartered in Singapore with operations in Singapore, Indonesia and the People's Republic of China.

CATALIST BOARD, SINGAPORE EXCHANGE

Advised Biodilics Limited on its share placement to raise S\$3.1m to support business expansion and pursue new growth opportunities.

CATALIST BOARD, SINGAPORE EXCHANGE

Advised high performance façade glass manufacturer Chromogenics AB in connection with its SEK101m rights issue.

NASDAQ FIRST NORTH, STOCKHOLM

Advised Gamma Communications plc, a leading technology-based provider of communications services to the business markets in the UK and the Netherlands, in relation to a public takeover offer of Voztelecom, a company admitted to trading on the Mercado Alternativo Bursátil in Spain.

AIM MARKET, LONDON STOCK EXCHANGE
AND MERCADO ALTERNATIVO BURSÁTIL,
MADRID

Advised Canaccord Genuity Limited and Jefferies International Limited in relation to an £8 million fundraising for Gresham House, the specialist alternative asset manager.

AIM MARKET, LONDON STOCK EXCHANGE

Advised Tekcapital plc on their secondary fundraise. Tekcapital plc is a UK IP investment group focused on creating market value from university technology.

AIM MARKET, LONDON STOCK EXCHANGE

Advised Natural Beauty Bio-Technology Limited on multiple continuing connected transactions with its controlling shareholder group, which is a media conglomerate in Taiwan.

HONG KONG STOCK EXCHANGE

Advised Joh. Berenberg, Gossler & Co. KG, as sponsor, financial adviser and corporate broker to Connect Group PLC, the UK specialist distributor operating in newspaper & magazine wholesaling and mixed freight distribution, on the Class 1 disposal, subject to shareholder approval, of the Tuffnells Group, a leading UK distributor of mixed freight, which serves approximately 4,000 businesses.

MAIN MARKET, LONDON STOCK EXCHANGE

Advised Asiamet Resources Limited on its strategic investment from Aeternum Energy Pte to raise approximately £3.36 million.

AIM MARKET, LONDON STOCK EXCHANGE

Advised Liberum Capital Limited, the broker and Nomad, on the £15 million AIM fundraising for Hornby PLC, the AIM listed international models and collectibles group. £13.4 million of the fundraising was by way of placing and £1.6 million by way of open offer underwritten by the placees.

AIM MARKET, LONDON STOCK EXCHANGE

Advised Pixium Vision, a medtech company specialising in the development of retinal implants to give vision to visually impaired people, on the transfer of its listing from Euronext Paris to Euronext Growth Paris.

EURONEXT GROWTH, PARIS

Advised daVictus plc on its conditional acquisition by way of a reverse takeover of the intellectual property rights in a restaurant concept owned by Typical Dutch N.V. in conjunction with a placing of 900,000 new ordinary shares of no par value at 15 pence per share.

MAIN MARKET, LONDON STOCK EXCHANGE

Advised AIM listed Westminster Group PLC on a £3.0m Convertible Loan Note Facility and a £1.75m Equity Placing and Sharing Agreement to repay the company's existing £2.245m Convertible Secured Loan Notes and to provide additional financing for future growth of the business.

AIM MARKET, LONDON STOCK EXCHANGE

Advised Alpha FX Group plc on its £20 million fundraising. Alpha FX is a foreign exchange specialist working internationally for businesses and institutions impacted by currency volatility.

AIM MARKET, LONDON STOCK EXCHANGE

Advising Stifel Nicolaus and Nplust Singer on a Class 1 Disposal by Studio Retail Group plc, an online value retail and education business. The transaction comprises the disposal of the company's Findel Education Business, a leading supplier of resources/equipment to schools in the UK and overseas, for a gross consideration of £50.0 million. Completion of the Disposal is expected to take place in mid to late 2020.

MAIN MARKET, LONDON STOCK EXCHANGE

Advised Wise Ally International Holdings Limited on its IPO and listing on the Main Board of the Hong Kong Stock Exchange. This transaction represents a further milestone in our Hong Kong Corporate team's development and track record in the Hong Kong capital markets space, and showcases our firm's capability to provide clients with comprehensive and seamless legal services through our international platform and network.

HONG KONG STOCK EXCHANGE

Advised Panmure Gordon as nominated adviser and UK broker on a secondary placing of shares in Faron Pharmaceuticals Oy, the Finnish clinical stage biopharmaceutical company. The fundraising was undertaken via an accelerated book build and raised approximately £12m through a placing of new shares with UK investors by Panmure Gordon and a separate placing of new shares with Nordic investors by Finnish broker, Carnegie.

AIM MARKET, LONDON STOCK EXCHANGE
AND NASDAQ FIRST NORTH, HELSINKI